ESC Spring 2018
Allocations

Priority and Guideline Reassessment
Current Funding Priorities

- **Priority 1**
  - Career & Leadership Development
  - Collaboration Programs
  - Outreach Programs
  - Safety Equipment

- **Priority 2**
  - Faculty & Student Interaction
  - Diversity Programs
  - Community Service Programs
  - Organizational Improvements
  - Tools and Parts

- **Unfunded Items**
  - Hotel & Food Costs for Travel
  - Cost of Travel at Events
  - Giveaways
  - Contingency
  - Fundraising Material
  - Overseas Travel
  - Conference Registration Fees
Fall 2017 Allocations Cycle Recap

- Largest ever requested amount at $94,724.71
  - Follows 3 semesters of growth at S17: $83,083.40, and F16: $78,683.12
  - With increased involvement from organizations, this number will grow

- Allocation Program Problems
  - Filling in Priority 2 requests with raw material and project parts requests
    - 13 out of 34 organizations requesting did this
  - Loading requests with extra materials to pad what they ultimately receive
    - Was told by an organization (during their funding meeting) that a former VP of Finance suggested this
  - Not seeking out other funding sources besides ESC Allocations
    - The majority of requesting organizations do this
    - Doesn’t show drive to ensure organization longevity and viability
Approved Funding Priorities (Changes Made)

- **Priority 1**
  - Career & Leadership Development (w/ non-ISU industry)
  - Collaboration Between Student Orgs
  - Outreach Program Material and Travel (Interaction w/ non-ISU community for STEM education purposes)
  - Safety Equipment (PPE only, no tool guards)

- **Priority 2**
  - Faculty & Student Interaction
  - Diversity Programs
  - Community Service Programs
    - Organizational Improvements
    - Tools and Parts

- **Unfunded Items**
  - Hotel & Food Costs for Travel
  - Cost of Travel at Events
  - Giveaways
  - Contingency Funds
  - Fundraising Material
  - Overseas Travel
  - Conference Registration Fees
Approved Funding Priorities

- **Priority 1**
  A. Career & Leadership Development
     • Interaction with industry outside of ISU
  B. Outreach Program Material and Travel
     • Interaction with non-ISU community for STEM education purposes, as well as to promote diversity and inclusion in engineering
  C. Safety Equipment
     • PPE only, no tool guards or non-worn equipment

- **Priority 2**
  A. Faculty & Student Interaction
  B. Collaboration Between Student Orgs
  C. Community Service Programs

- **Unfunded Items**
  • Hotel & Food Costs for Travel
  • Cost of Travel at Events
  • Giveaways
  • Contingency Funds
  • Fundraising Material
  • Overseas Travel
  • Conference Registration Fees

By eliminating overlapping and legacy funding priorities, the list is simplified and narrowed to reduce the confusion and possible loopholes.
Approved Funding Regulations

- Organizations must show at least one alternate funding source that's not ESC
- Organizations must also provide a full itemized budget for a year to track spending across all clubs
- Organizations receiving from other COE resources may only request Priority 1 funding
- Organizations receiving funding from other university entities must disclose the amount they receive and the frequency on the funding request form, or they will lose 100% of available funding
- A weighting between Priority 1 and 2 must be stated and will be determined prior to spring allocations
- All funding documents, turned in receipts, and intramurals must be electronic and organized
- Most importantly, you must follow ALL directions if you want funding
Future Plans

▪ **Tracking Expenses**
  - The project goal for Spring Allocations is to build a full snapshot of a year of spending for all engineering student organizations
  - First step will be using the funding request sheets, so fill them out accurately (no budget padding)
  - Second step will be a poll to gauge most important funding priorities per club in the next few years

▪ **Fundraising Seminar**
  - Provide contacts, resources, and methods to begin fundraising for your club and working with the Foundation

▪ **Data Implementation**
  - Working with organizations to build a presentation for university administrators and Student Government on the importance of funding student orgs
  - Underline the importance and extensive work student orgs do in the local community and on the national level